



The fastest way to provide us your form and supporting documents is to email them to withdrawals@anzinvestments.co.nz. Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ branch.

1. Your information

First name(s)									
Surname									
ANZ customer (or investor) number									
Date of birth		D	D	M	M	Y	Y	Y	Y
Country of birth									
Contact phone					Email				
Occupation									
IRD number									
Prescribed investor rate		<input type="checkbox"/> 10.5%	<input type="checkbox"/> 17.5%	<input type="checkbox"/> 28%	(see mflmutual.co.nz/pirupdate for help)				

2. Withdrawing your investment

I wish to:

☐ withdraw **all** of my investment

If you withdraw your full balance, your account will be closed, and you will no longer be a member of the MFL Mutual Scheme.

☐ withdraw **part** of my investment \$

☐ make a **regular** withdrawal of \$

Frequency for a regular withdrawal (please tick one of the available options):

☐ Fortnightly ☐ Monthly ☐ Quarterly Starting D D M M 2 0 Y Y

We can only pay your withdrawal amount to your New Zealand bank account, we can't pay third parties.

Bank	Branch	Account number	Suffix

(or deposit slip is attached)

Name of bank account holder:

If you have listed a non-ANZ bank account, please provide us with a pre-printed deposit slip or bank statement dated from the last six months.

3. Identification

As part of your application, you must provide either verified or certified copies of your valid ID and proof of address.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID and proof of address documents. They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID and proof of address documents by checking them against the originals. You can then send in these certified copies with your application form.

See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

☐ Option 1: ONE of these documents:

- | | |
|---|---|
| <input type="checkbox"/> New Zealand passport | <input type="checkbox"/> National ID card |
| <input type="checkbox"/> Overseas passport (signed) | <input type="checkbox"/> New Zealand firearms licence |

☐ Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- | | |
|--|---|
| <input type="checkbox"/> Bank statement (including from ANZ) | <input type="checkbox"/> Central Government Agency document (issued to you) |
| <input type="checkbox"/> SuperGold Card | <input type="checkbox"/> New Zealand Defence or Police Photo ID |

☐ Option 3: ONE form of primary non-photo ID

- | | |
|---|---|
| <input type="checkbox"/> New Zealand full birth certificate | <input type="checkbox"/> Certificate of New Zealand citizenship |
| <input type="checkbox"/> Overseas birth certificate | <input type="checkbox"/> Overseas citizenship certificate |

AND

ONE form of secondary photo ID

- | | |
|---|---|
| <input type="checkbox"/> New Zealand driver licence | <input type="checkbox"/> New Zealand Defence or Police Photo ID |
| <input type="checkbox"/> 18+ card or Kiwi Access Card | |

Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months and show your name and current New Zealand address.

- | | | |
|---|--|---|
| <input type="checkbox"/> Utility bill | <input type="checkbox"/> Signed rental tenancy agreement, flatting or sub-letting agreement | <input type="checkbox"/> Short-term accommodation letter issued by the accommodation provider and include your name |
| <input type="checkbox"/> Bank statement or bank document (including from ANZ) | <input type="checkbox"/> Electoral roll papers | <input type="checkbox"/> Letter from employer on company letterhead confirming residential address |
| <input type="checkbox"/> Non-bank financial institution statement or document | <input type="checkbox"/> Electronic White/Yellow Pages | <input type="checkbox"/> Letter from a lawyer or accountant confirming your residential address |
| <input type="checkbox"/> Central Government Agency document e.g. IRD, ACC | <input type="checkbox"/> Insurance policy document | <input type="checkbox"/> Retirement home letter or invoice |
| <input type="checkbox"/> Local Council/Government letter | <input type="checkbox"/> Car registration notification/demand | <input type="checkbox"/> Letter or invoice from your general practitioner (GP) |
| | <input type="checkbox"/> Educational Institution letter from education facility, must be on letterhead paper | |

4. Checklist

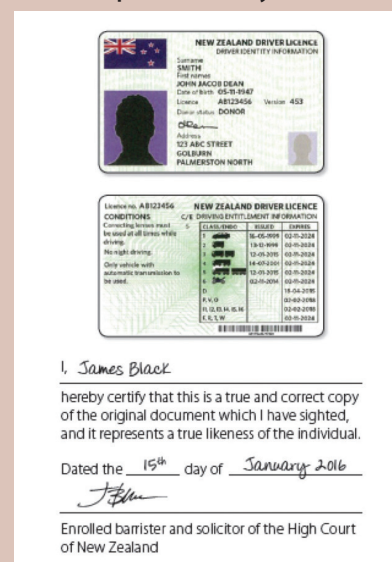
Make sure you send us everything listed below, we can only process your application when we have:

- ☐ your completed application
- ☐ certified/verified copies of your ID and proof of address

5. What to expect next

- Once you've submitted your withdrawal application, you'll receive a text/email confirming it's been received and that we're checking all documents have been provided.
- If we require any additional information or documents we'll contact you using the mobile, email and/or postal address you have provided us.
- Once we have all the documents required we'll begin processing your application.
- If your application is approved we will send you a text/email with a confirmation.
- If the value of your investment should reach zero at anytime, your account will be closed and you will no longer be a member of the MFL Mutual Scheme.

An example of correctly certified ID



Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

MFL Mutual Fund

6. How long will it take

Once we've received your application, we aim to pay your withdrawal within 10 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

7. Your agreement

I agree to withdraw my investment as indicated above. If signed under power of attorney, that attorney confirms that he/she has not received notice of revocation of that power.

I understand that my funds continue to be invested, and may rise and fall in value, until the withdrawal is approved and payment is completed.

I understand that I have chosen to save for my retirement by contributing to the MFL Mutual Fund, which is a regulated superannuation product that is subject to superannuation scheme rules.

If applicable, I have personally affixed my digital signature to this document.

Signature

Date

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8. Privacy

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at anz.co.nz/privacy. If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

INTERNAL USE – ANZ STAFF ONLY

I(staff full name)

hereby verify that this is the original document.

Date

D

D

M

M

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Y

Y

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to withdrawals@anzinvestments.co.nz